LinkOut Review

VAMC Bedford, Thu, Sep 24, 2009, 10am – 11:15 am

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LinkOut Representative

Last Major Update

- Library Submission Utility (SU2) Apr'08
- > Changes to internal architecture & procedures
 - ✓ Improved design for future growth
 - ✓ Improved layout & navigation
 - Expanded functionalities
 - automated password resend
 - improved LinkOut holdings management



E-Journals

- > LO program uses existing links created by providers (i.e., publishers and aggregators).
- > It follows your institution's (IP) authentication rules.
- > Holdings info is stored via an easy-to-use interface.



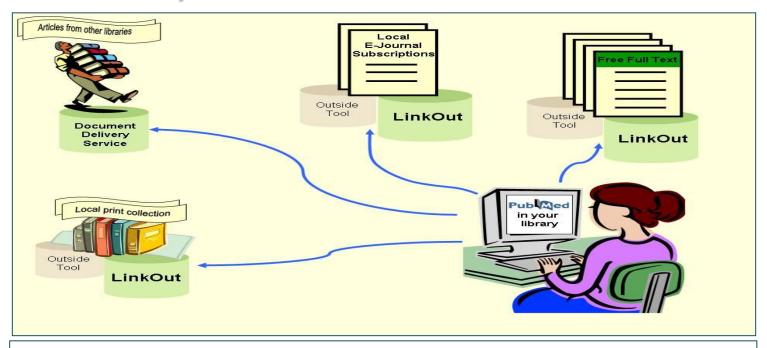
Print Journals

- Print holdings loaded from DOCLINE (SERHOLD records).
- > Non-SERHOLD libraries can upload text file.

S NCBI	NCBI LinkOut. LIBRARY SUBMISSION UTILITY Sign Out						
HOME HELP			The state of the s	Provider Lists	Journal Lists	Submission Utility Main Page	
Print Holding∉: LinkOut-SERHOLD (svhwlib)							
Ut-							
Input field	ls with a * are required.						
Current Status Your library provides print holdings using LinkOut-SERHOLD.							
Collection	į	LIBID*	Print Collection Location	n* (Max. 250 ch	ars.)		
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Catalog UR	<u>. </u>	http://maple.cybertoolsforlibraries.com/cgi-b					
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Return to Main Page							
			Write to LinkO NCBI NLM N. Department of Health & Hu Freedom of Information A	IH ıman Services			



Why You Should Use LinkOut



- □ To allow limiting of PubMed (PM) searches to local holdings;
- To link users from PM citations to full-text electronic articles in collection;
- □ To link users to library's print holdings through DOCLINE Serial Holdings; and
- □ To link users to library's local link resolver / local service to access articles.



How LinkOut Works

- Publisher provides URL of full-text article to NCBI referred to as the "primary" link!
- Library registers via NCBI for LinkOut.
- Library enters holdings to link journal titles in PubMed -- referred to as the "secondary" link!
- LinkOut displays library-specific icons in PubMed's Abstract and Citation formats.
- Library's icons link to the full-text article or print holdings record.



Steps to Setting Up LinkOut

- 1. Familiarize
- 2. Organize
- 3. Register
- 4. Enter Holdings
- 5. Provide Icon
- 6. Activate



Step 1: Familiarize

Getting to Know LinkOut

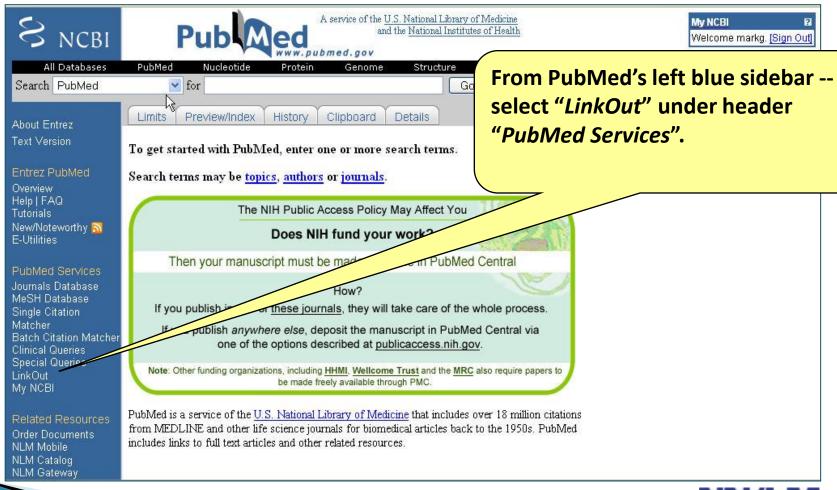


Visit These Web Pages

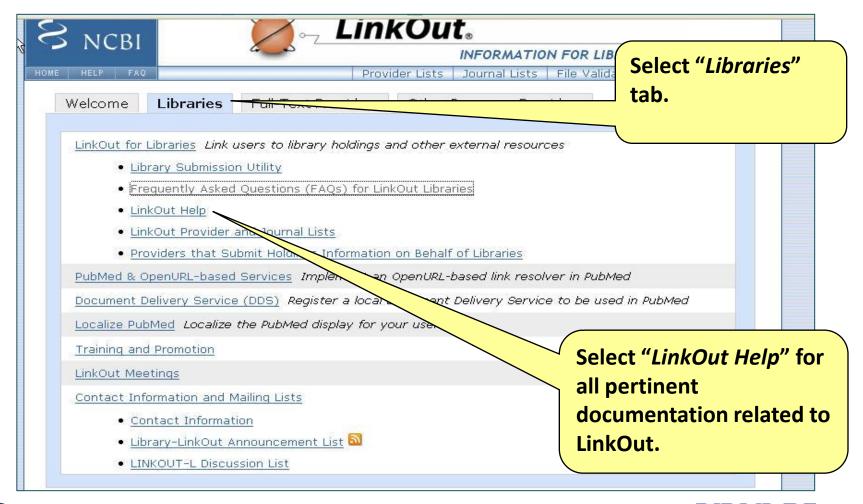
- Link Out and Library Holdings: http://www.ncbi.nlm.nih.gov/entrez/linkout/doc/liblinkout.html
- Frequently Asked Questions for LinkOut Libraries:
 http://www.ncbi.nlm.nih.gov/projects/linkout/doc/liblofaq.shtml
- Tutorial: Setting Up LinkOut for Libraries:
 http://www.ncbi.nlm.nih.gov/entrez/linkout/doc/linktutorial.html



LinkOut from PubMed Interface

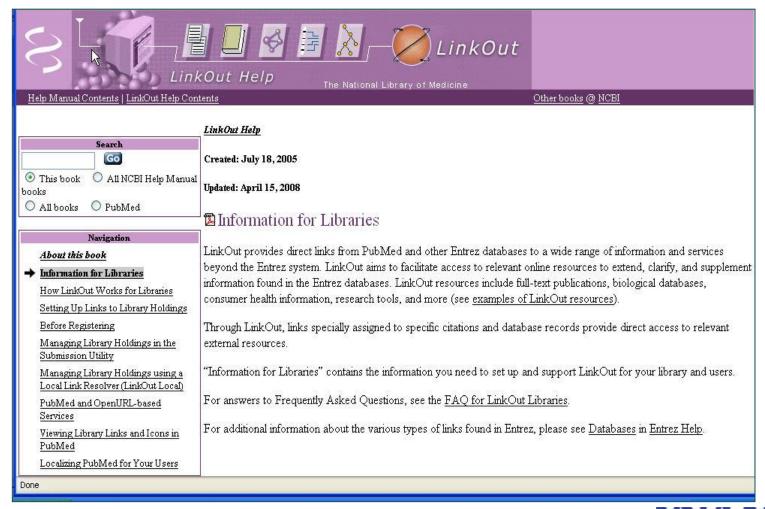


LinkOut and Library Holdings





LinkOut Help & Documentation



Step 2: Organize

Everything in Its Place



Things to Do Beforehand

- Discuss LinkOut program with library staff.
- > Assign "contact person" for program maintenance.
- > Store contact information in DOCLINE's Institution Record.
- Compile list of vendor/publisher names w/titles, years.
- > Analyze online journal licensing agreements.
- Contact providers to join or add holdings, if necessary.

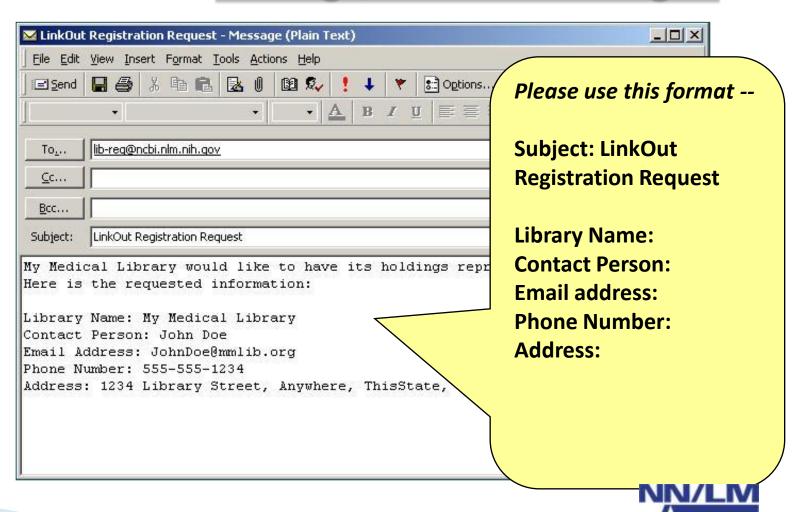


Step 3: Register

Introduce Yourself



Send Email: lib-reg@ncbi.nlm.nih.gov



LinkOut Writes Back

Within a week, NLM will send back email containing assigned username & password:

User Name: umalib

Password: Br76D (<u>note</u>: case sensitive!)

- User Name is used in two ways:
 - To gain access to files through the Submission utility
 - To identify your library & to activate your icon in PubMed searches

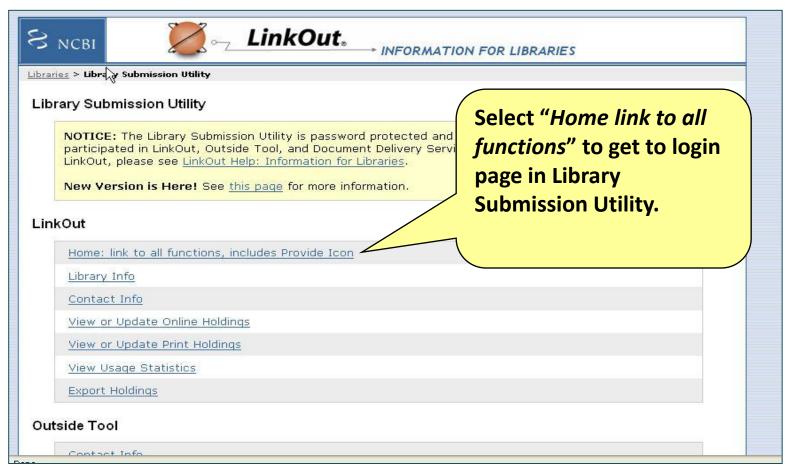


Step 4: Enter Holdings via Library Submission Utility

Sign In, Complete ID Info, Enter Holdings

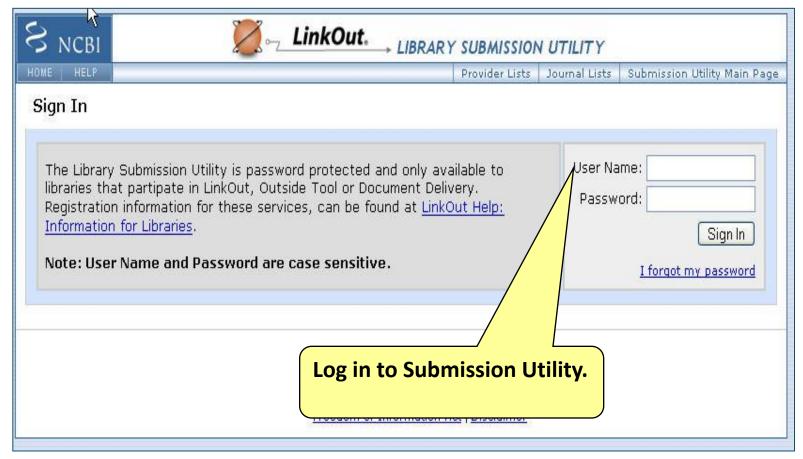


The Library Submission Utility



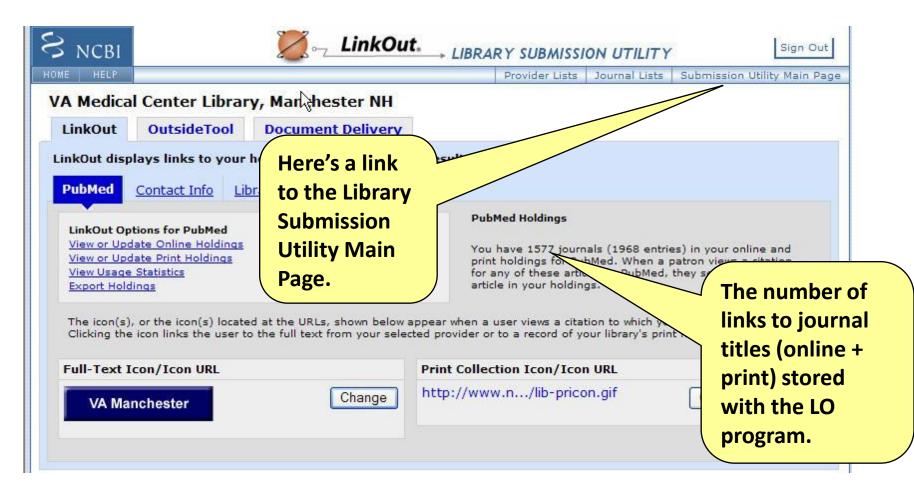


The Library Submission Utility





Using the Submission Utility



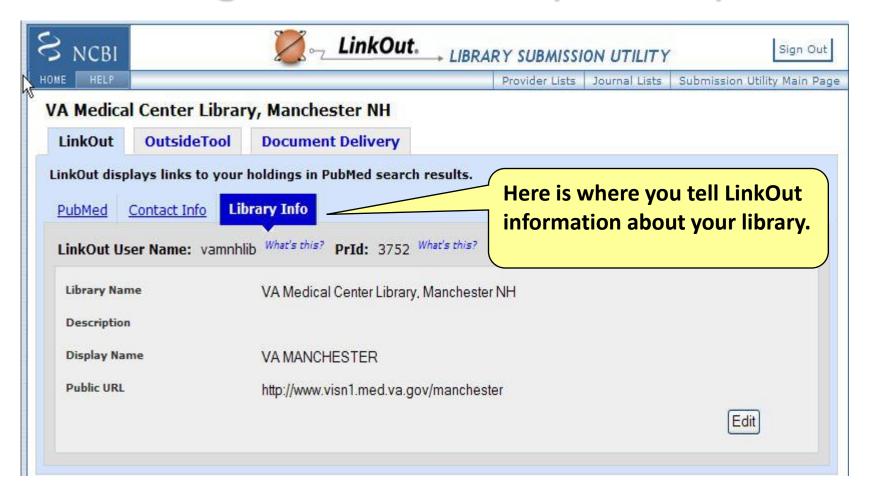


Using the Submission Utility

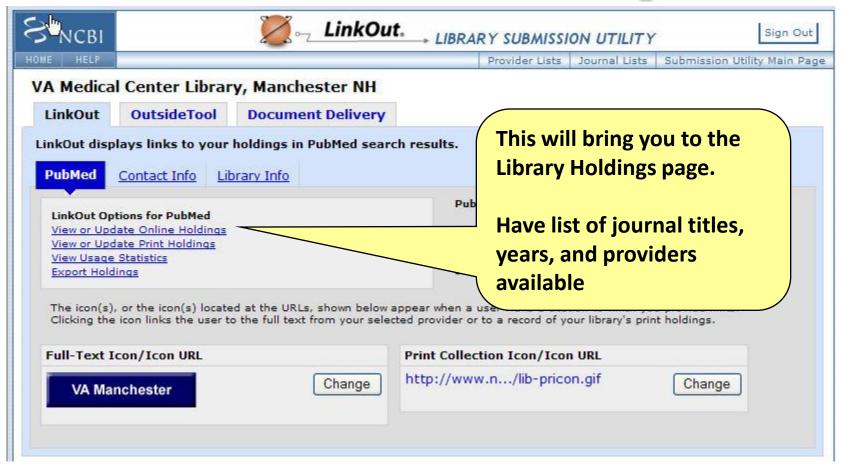




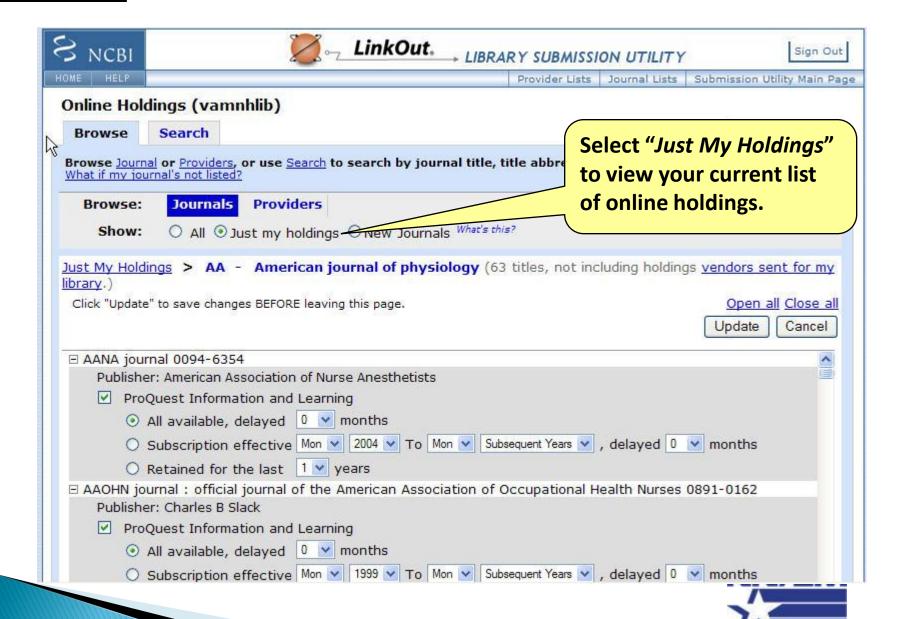
Using SU2: Edit Library Identity

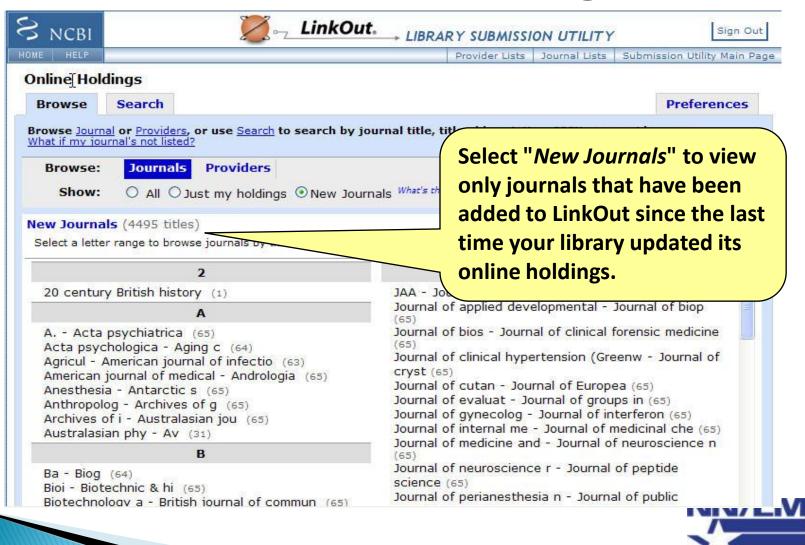


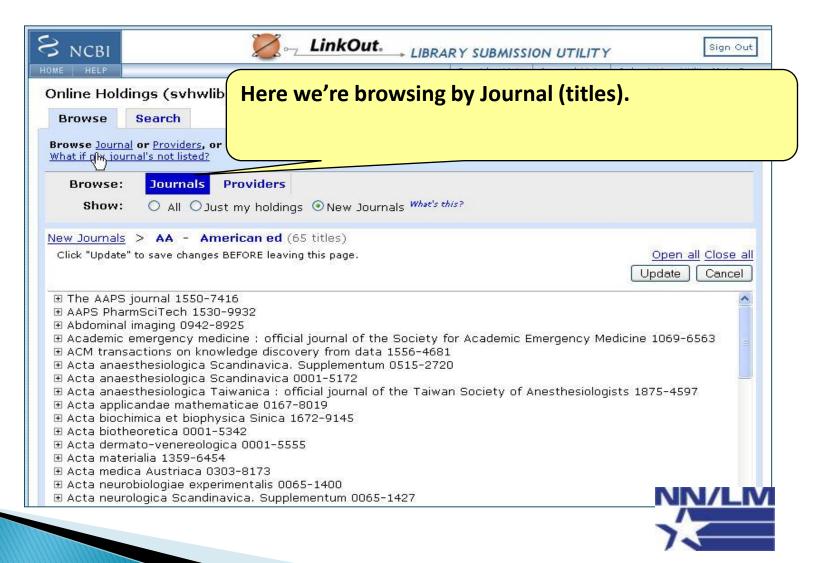


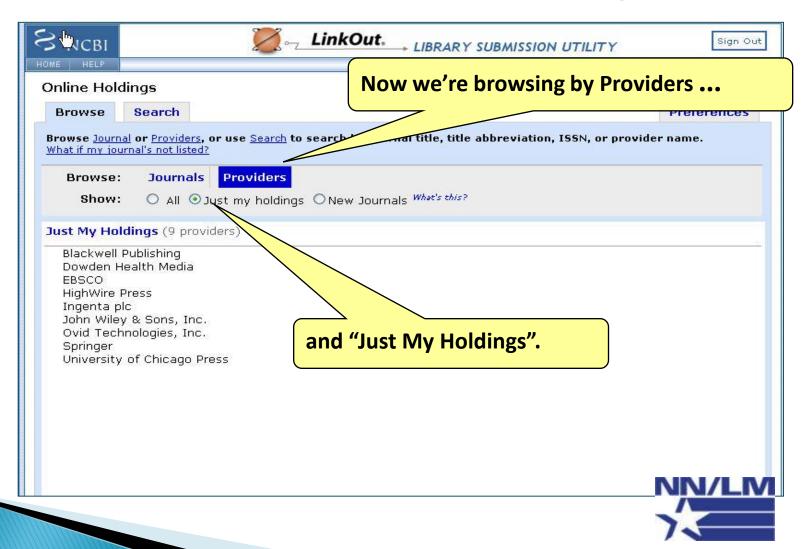










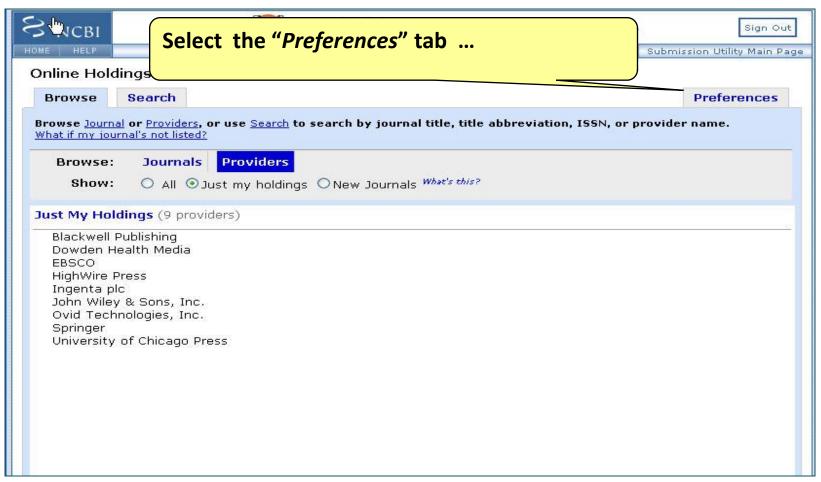


Preferred Provider

- When multiple providers are selected for the same journal and date range, LinkOut automatically assigns the links in the following priority:
 - 1. PMC
 - 2. Publishers (alphabetically)
 - 3. Aggregators (alphabetically)
- Preferred Provider allows libraries to override this priority ... simply select the Preferences tab.
- You can select a preferred provider for individual journals as well.



Preferences



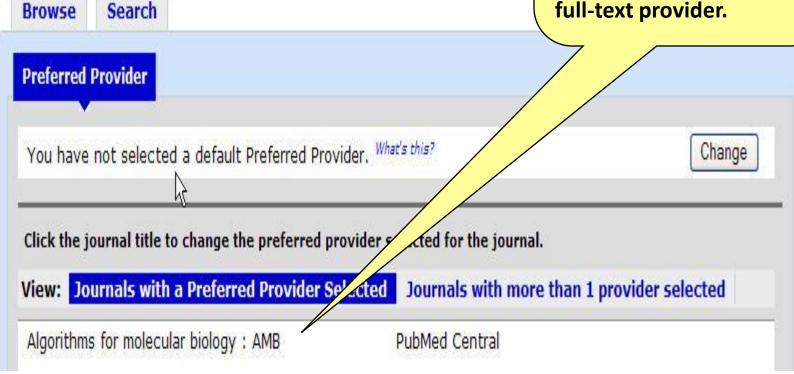


Online Holdings (vamnhlib)

Preferences

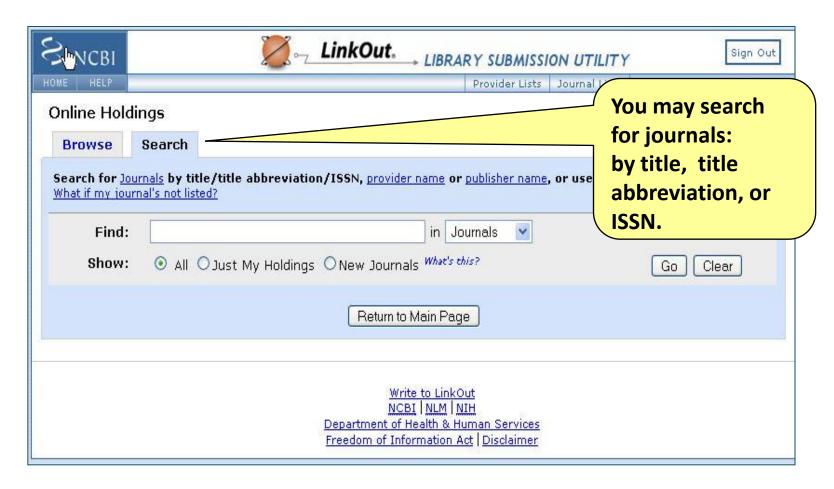
Then, Select a Provider as the "Default Preferred Provider".

Library links will display on citations for which the default Preferred Provider is selected as a full-text provider.



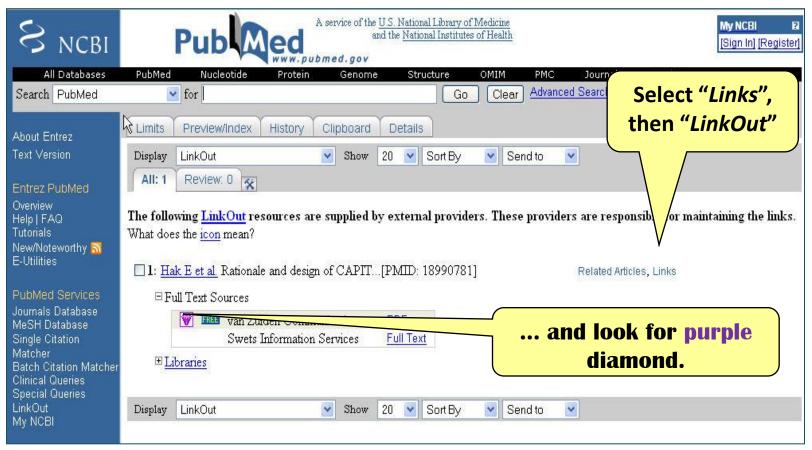


Searching for Journals





When you <u>don't</u> see your provider ...



Ex. NEJM may be your publisher, but your "provider" (primary link) is supplied by Highwire Press.



Print Holdings





Print Holdings





Print Holdings

- > SERHOLD print holdings info is transferred to LinkOut daily.
- Print holdings information will only be presented for PubMed titles and for the ranges of PubMed citations that a library carries.

(For example: if your library has all volumes of a title except volume 5, links to holdings information will not appear in the PubMed citations for volume 5 of that title.)

SERHOLD is currently available for libraries in the United States, and for <u>some</u> libraries in Canada and Mexico.



Step 5: Provide an Icon

Provide an icon to identify your library holdings



Create Icons For PubMed













- > Create icon(s) to represent your library:
- > Follow these design parameters:
 - Recommended size: 100x25 pixels (150x35 max)
 - Should look like a button
 - Should have an outline
 - Not have a white or transparent background.
 - Readable and easily recognized
 - o gif, jpg, or png



Default Icons

If you do not create icon(s), PubMed will generate default buttons: Online Full-text **Local Print Collection**

Marketing for your library is important – create your own icons!



Upload Icons Via Submission Utility





Step 6: Activate Links

Activate links to full text



Step 6: Activate Links

- When you UPDATE input of holdings, the Submission Utility will record changes in NCBI's LinkOut database.
- > Your library icons will be available in PubMed the next business day after you update files.
- > Your library icon will display on the Abstract and Citation display for those citations that were entered in the Submission Utility session.



Ways to Activate Library Icons

Library icons may be activated in PubMed, by:

METHOD A. \rightarrow SPECIAL URL

http://www.ncbi.nlm.nih.gov/ sites /entrez? &holding= NameAbbr fft

METHOD B. \rightarrow SHARED MyNCBI account

http://www.ncbi.nlm.nih.gov/sites/entrez?&myncbishare=MyNCBIUserName &holding= NameAbbr fft

METHOD C. → INDIVIDUAL My NCBI account

See Flash tutorial displaying LinkOut icons using a special URL!

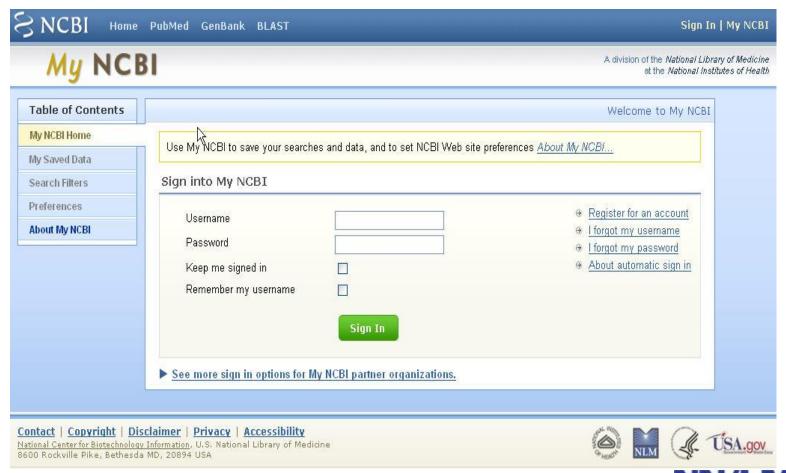


Special URL's

- When a user enters PubMed through a special URL, a cookie is placed in the workstation that instructs PubMed to set the preferences indicated by the URL.
- ➤ To use special URLs, the workstation must be able to accept cookies. Cookies will expire after 8 hours of inactivity; PubMed options will be reset to the default settings.
- You can set LinkOut preferences that will not time out on a workstation by signing the workstation into My NCBI and selecting "Keep me signed in unless I sign off".
- ➤ If you are using a special URL to localize PubMed for your users, you should create a button or link to this URL from your library website.



Access Library Icons via My NCBI





Access Library Icons via My NCBI





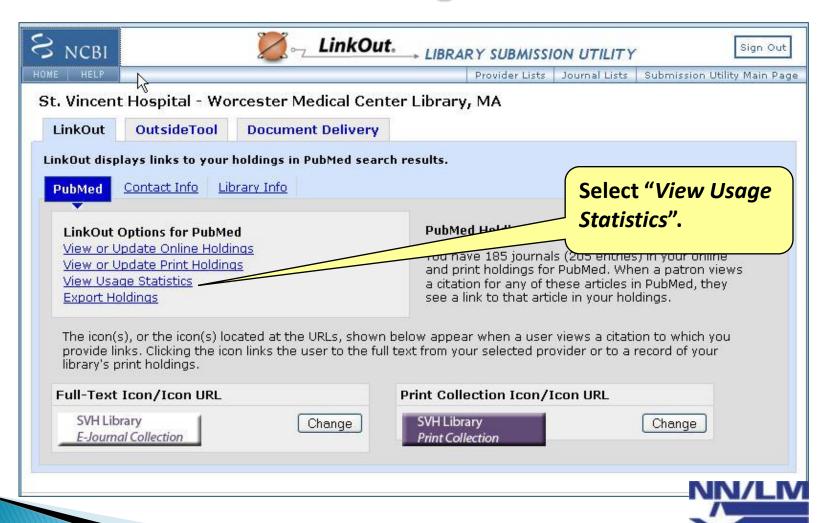
Viewing Links as Icons in PubMed

- Three types of LinkOut icons appear in PM by default:
 - icons that link to PubMed Central
 - icons that link to free full text

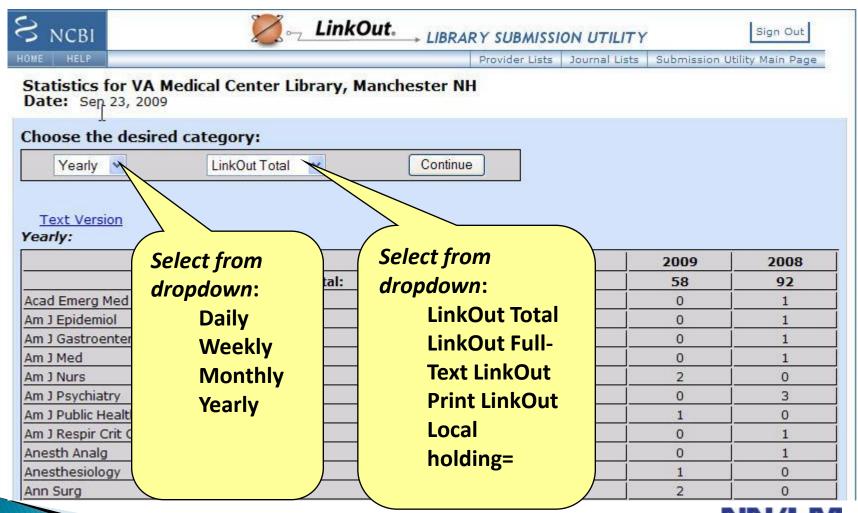




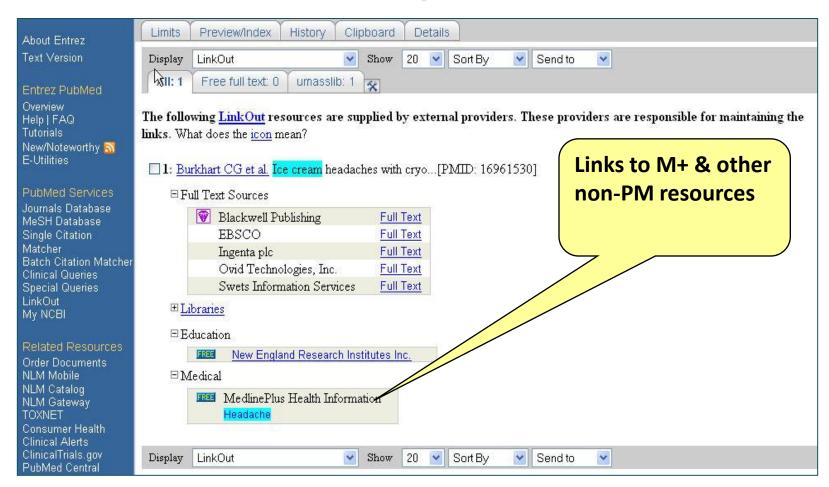
LinkOut Usage Statistics



LinkOut Usage Statistics



LinkOut to M+ /Other Resources





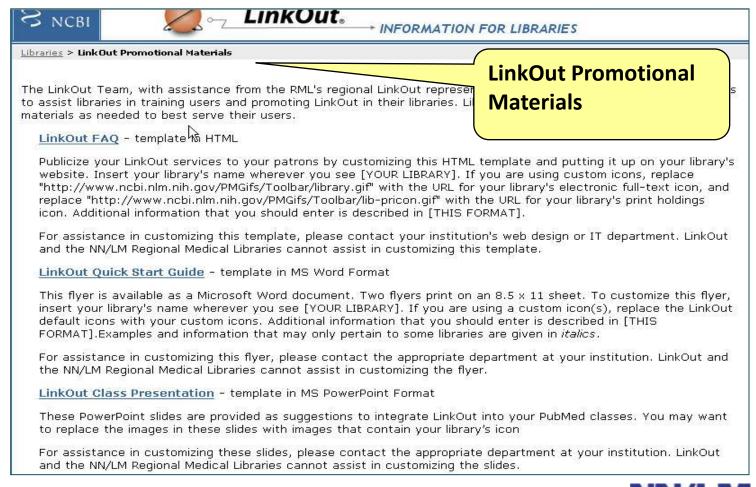
Training Materials

For the most recent self-guided LinkOut for Libraries QuickTours – http://www.nlm.nih.gov/bsd/dist_edu.html#l

- ✓ Library LinkOut Survival Guide, NN/LM (2006)
- ✓ Retrieving your password for the Submission Utility (Sep, 2009)
- Displaying Icons Using a Special URL
- ✓ Library LinkOut Filters (Mar, 2009)
- ✓ Implementing OpenURL-based Services in PubMed
- ✓ LinkOut for Libraries Tips and Tricks



Promotional Materials



Tips & Reminders

- If you have electronic full-text access through your subscriptions, you'll need to activate access before adding titles to LinkOut.
- ➤ LinkOut does not perform any user verification; include only those journals that validate IP addresses —or- are accessible through your proxy server; otherwise, you'll need to distribute passwords.
- If you have more than one person adding holdings, assign them different letters or parts of the alphabet, so they don't overwrite each other's changes.
- > Holdings may be entered in multiple sessions.



Tips & Reminders

- Changes made in the Submission Utility show up in PubMed after 2 PM ET next business day
- ➤ There is a special URL (_fft) that will automatically apply your icon to all citations with *free full-text links*.
- Remember: to use special URL's, workstations must be able to accept cookies.
- > If you don't have a subscription, don't add the journal!



LinkOut Alternatvies

- > Require Open URL 3rd Party Link Resolver
 - A. LinkOut Local
 - B. Outside Tool

- > Decision aids available
 - Decision Tree
 - Decision Chart



LinkOut Local

Alternative A:

Using your local link resolver as "LinkOut Local":

- ➤ Libraries that implement LinkOut Local upload holdings information directly to LinkOut in the form of XML files.
- ➤ Libraries that seek to implement LinkOut Local should have technical expertise in XML.
- Must have an Open-URL 3rd party link resolver (SFX, Serials Solutions, etc.)
- Single library icon appears on all PubMed citations for full text or print holdings records.



Outside Tool

Alternative B:

Using local link resolver as an "Outside Tool":

- Must have an Open-URL 3rd party link resolver (SFX, Serials Solutions, etc.)
- Allows an institution to place a link on every PM record.
- > Attaches PubMed ID (PMID) of the current citation to end of URL.
- > Requires registration NCBI evaluation criteria applied.
- Mange OT implementation using SU2, special URL.



LinkOut Support

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Questions & Answers

